



RECESSION SERVICES

COST CONTROL and REDUCTION

Retirement plan fee analysis
Budget, planning, and forecasting
Business Health Checkup™
Contract reviews
Customer analysis
Expense reduction analysis
Health insurance analysis
Lease analysis
Margin analysis
Time and expense review
Telecommunication review
Third party administrator (self-insurance) review

PROCESS IMPROVEMENT

Retirement plan fiduciary assessment
Business Health Checkup™
Business process assessment and redesign
Duplicate payment review
Enterprise risk assessment
Fraud prevention, detection and quantification
HR communications consulting
Insurance/Risk management design and evaluation
Internal control evaluation
Organization review
Performance management/scorecarding
Revenue leakage assessment
Talent management assessment

TAX and ESTATE PLANNING

2008 Tax Act review
Benefitting from operating losses
Business Health Checkup™
Estimate planning
Gifting to the next generation
Income planning
Long-term gain planning
Quick Refunds
State and local tax planning
Succession planning

FINANCIAL ANALYSIS and STRUCTURING

Asset quality review
Retirement plan design/redesign
Business Health Checkup™
Business valuation
Captive insurance company analysis
Debt and capital structure evaluation
Fraud investigation
Goodwill impairment review
Merger and acquisition opportunities
Strategic planning
Troubled debt restructuring
Working capital review



Contact Tony Caleca at 314.983.1267, tcaleca@bswllc.com | Bill Willbrand at 636.754.0200, bwillbrand@bswllc.com | Barry Worth at 314.983.1202, bworth@bswllc.com.