

The Difference Is...

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Bob is the lead consultant for the Fiduciary Services practice of Benefit Plans Plus, where he is responsible for assisting clients in defining and fulfilling their ERISA and investment fiduciary duties.

He has made live and virtual presentations to local, regional and national audiences and has published a number of articles.

He has more than 28 years experience in the qualified plans business with several major regional and national organizations.

He has earned the following designations:

- Certified Employee Benefit Specialist (CEBS)
- International Foundation of Employee Benefit Plans
- Accredited Investment Fiduciary Analyst (AIFA®)
- American Society of Pension Professionals & Actuaries
- Associated Professional Member (APM)
- American Society of Pension Professionals & Actuaries
- Enrolled Retirement Plan Agent

He is a member of the Employee Benefits Association of St. Louis and the International Society of Employee Benefit Specialists.

Bob holds a Bachelor of Arts degree in American Studies from Youngstown State University and a Juris Doctor degree from the University of Akron School of Law and has passed the Ohio bar.