

The Difference Is...

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Ann Holtshouser is a Manager in Brown Smith Wallace's Tax Services group. She brings more than 20 years experience to bear advising clients on tax issues related to family wealth planning. Her experience spans a wide variety of privately-owned businesses, including real estate management, insurance sales and professional services, among others.

The Family Wealth Planning area of the Tax and Accounting Services Group serves family businesses, wealthy families and executives with comprehensive wealth management services. Ann's areas of expertise include estate, gift and trust compliance, estate planning, personal financial planning, consulting and state tax credit audits.

Prior to joining Brown Smith Wallace, Ann served as Tax Manager at Huber, Ring, Helm & Company. In addition to her consulting and compliance responsibilities, she also developed a new client base in historic preservation services.

Ann earned her Bachelor of Science in Business Administration degree in Accounting from Rockhurst College. She is a member of the Missouri Society of Certified Public Accountants, the National Trust for Historic Preservation and the Missouri Alliance for Historic Preservation.